



RAPPORT DE MARCHÉ

(TIRUERT, CATF,
HBO, THG, KVO)

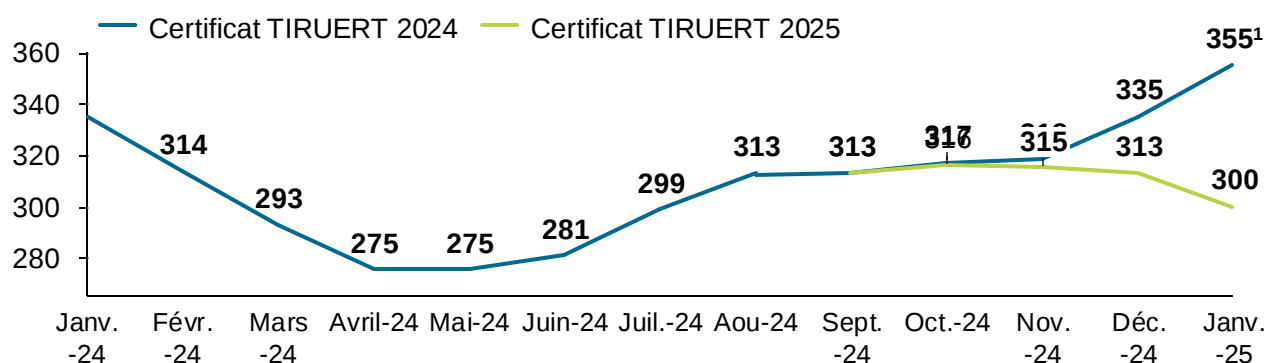
Rapport de courtier

30 Jan. 2025

Prix historiques des certificats en Europe de l'Ouest



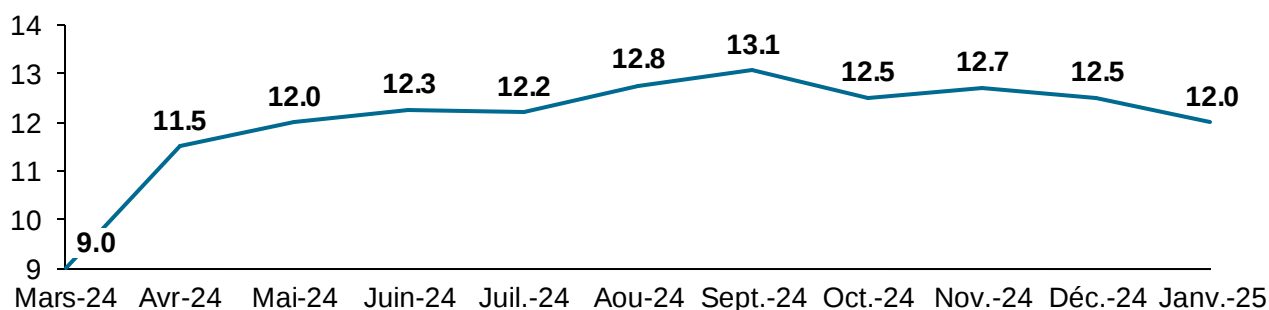
France, prix des certificats en EUR/MWh renouvelable



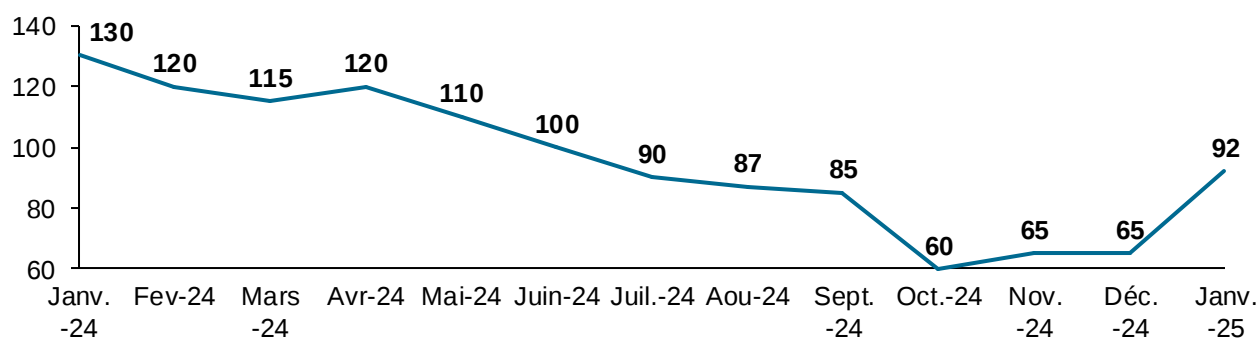
1. Très petits volumes tradés à ces prix et dans des circonstances exceptionnelles pour des obligés qui ont dû acheter des volumes pour leur obligation 2024 qui ne reflètent pas l'état du marché nominal.



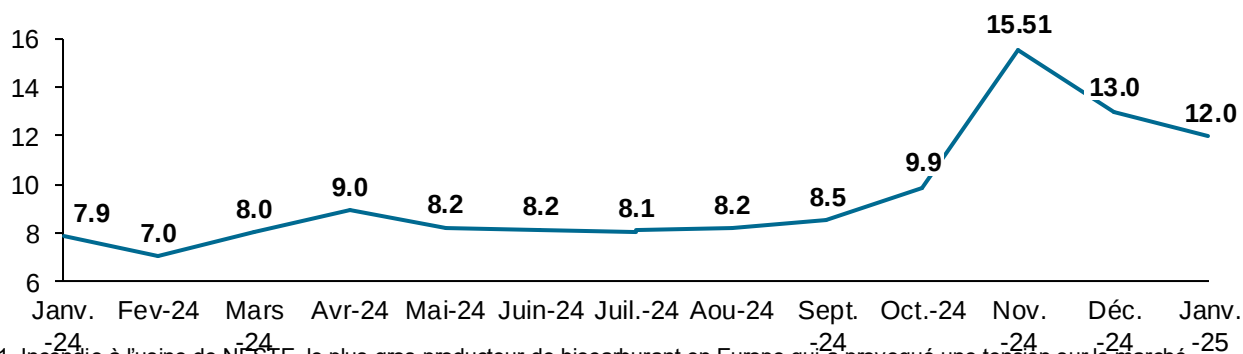
Belgique, CAT-F prix en EUR/GJ



Allemagne, THG prix, EUR/tCO₂eq



Pays-Bas, HBE-O prix, EUR/GJ



1. Incendie à l'usine de NESTE, le plus gros producteur de biocarburant en Europe qui a provoqué une tension sur le marché hollandais



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